



Your learning partner for growth and impact.

Dear Friends,

We're excited to share the launch of two new certificates for you! Allison Parker, founder of Peake Impact, authored the [Impact Investing Certificate](#), and we're excited to feature video interviews of industry practitioners, Sharon Schneider of Integrated Capital Strategies and Sayer Jones of Occam Advisors. With the demand for responsible investing rising, this credential positions you as a trusted expert in a growing market, empowering you to build deeper client relationships and differentiate your practice.

We've partnered with Philanthropy Together to bring you the [Collaborative Philanthropy Certificate](#). Donors and foundations increasingly want to work alongside other donors. They want to leverage their peers' knowledge, resources, and lists of effective nonprofits, movements, and impact investments. Isis Krause, Rebecca Darwent, and Kimberly Dasher Tripp share their knowledge and tools with you to help clients and donors amplify their impact and satisfaction through the power of collective and collaborative giving. You'll also hear from Jaimi Cortes of COR Philanthropy and Adam Pisoni, entrepreneur and collaborative giving champion.

The July Certified [Impact Philanthropy Advisor](#) cohort is open for registration. Attend any of our [info sessions](#) or [webinars](#) to receive \$250 off your fee. If you have a group of 10 or more advisors, contact us and ask how we can create a special enterprise IPA group just for you!

Next month, we're celebrating the completion of our January IPA cohort, so be sure to check back in!

With appreciation,

Team Daylight
learn@daylightadvisors.com

New Certificates Available

Certificates

Powered by Daylight

In addition to the [Behavioral Philanthropy Certificate](#) program, we're excited to announce two new certificates are now available!

The [Impact Investing Certificate](#) provides financial advisors, CPAs, attorneys, and philanthropic advisors with practical tools to guide clients' exploration of investing for social impact and financial returns. [Read more.](#)

The [Collaborative Philanthropy Certificate](#) offers advisors a deeper understanding of the \$3 billion dollar collective and collaborative giving movement. The curriculum provides customizable tools and resources for advisors seeking to further incorporate philanthropic strategy into their clients' plans. [Read more.](#)

Coming soon we'll be launching new, segment-focused certificate programs on philanthropic planning for business owners, women, and LGBTQ+ clients.

IPA + Certificate Bundle – The Ultimate Advisor Learning Package

	Individual Certificate	Annual Certificate Subscription	Impact Philanthropy Advisor (IPA)	Certificate Subscription + Impact Philanthropy Advisor Bundle (ends 7/31)
Nonprofit & Independent Practitioner	\$700	\$1,400	\$2,500	\$3,000 (savings of \$900)
For Profit	\$800	\$1,500	\$2,850	\$3,500 (savings of \$850)

Save up to \$900 by registering for the [Certified Impact Philanthropy Advisor \(IPA\)](#) program and the annual certificate subscription.

As a Certified IPA, you'll join the growing number of advisors prepared to build and strengthen relationships with multi-generational clients seeking to align purpose and capital. Combined with one year of unlimited access to all of Daylight's certificate programs that go in-depth across philanthropic strategies and client segments, you'll build a solid foundation to serve the 84% of individual investors who say they're interested in using their investing dollars to affect social and environmental change. *Source: Morgan Stanley's Sustainable Investing Report.*

[Register Now for the IPA+Certificate Bundle.](#)

In the Field: Where to Find Us

MAY

- [Conference on Charitable Giving](#) Virtual (May 13)
- [IPA Info Session](#) Virtual (May 13)
- [Western Regional Planned Giving Group](#) in Kalamazoo (May 13)
- [We Give Summit](#) Virtual (May 13-15)
- [NNCG: Understanding the Role and Impact of DAFs in Philanthropic Planning](#) Virtual (May 21)
- [SoCalCGP Western Regional Planned Giving Conference](#) in Costa Mesa (May 21-23)
- [Improving Your Philanthropic Advising Business](#) Virtual (May 28)

JUNE

- [IPA Info Session](#) Virtual (June 12)
- [WOC Awards](#) New York City (June 25)

JULY

- [IPA Info Session](#) Virtual (July 8)
- [Purposeful Planning Institute Rendezvous](#) in Westminster (July 28-31)

Join us in celebrating our friends and
partners at WOC on their 5th Anniversary!



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Daylight Advisors, 1752 NW Market Street, Suite 900, Seattle, WA

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