



Your learning partner for growth and impact.

Dear Friends,

This fall, we celebrate the achievement of 59 advisors who have earned the [Certified Impact Philanthropy Advisors](#) distinction. Congratulations to this accomplished group for their commitment to professional development and advancing the field of impact advising!

Our April IPA cohort:

- Represents diverse fields, from financial planning, philanthropic advising, law, accounting, gift planning, and grantmaking.
- They are seasoned, with 38% bringing 16+ years of experience into this work.
- 59% are between the ages of 40 and 49.
- They're from 20 states and five countries.

We're proud to welcome such a seasoned group of professionals into the IPA community.

DAFopedia

[DAFopedia](#) is our latest initiative to modernize philanthropic education for the wealth industry. It is a curated, expert-driven resource that delivers concise, actionable insights on donor-advised fund (DAF) giving and beyond—helping advisors guide clients with clarity and confidence. Written *by advisors, for advisors*, DAFopedia harnesses the collective intelligence of leaders across wealth management and philanthropy to navigate the evolving landscape of DAFs. Explore the [platform](#), and if inspired, contribute an article!

Philanthropic Planning with Women Certificate

With women set to control \$34 trillion in assets by 2030, understanding how they give, invest, and build their legacy is a business imperative. In this new [certificate](#), you'll gain insights into the differentiated needs, preferences, and behaviors of women in managing their finances and how those decisions are reflected in their philanthropy and social impact goals.

Voice of the Advisor

Daylight's [Dien Yuen](#) and [Kasey Oliver](#) joined the AVPN Academy podcast to discuss the rising demand for skilled philanthropic advisors, the frameworks that define professional practice, and the pivotal role Asia may play in shaping how philanthropic capital flows. Listen Now: [Advising Impact: Building the Ecosystem Behind the Future of Giving](#).

New Report on Philanthropic Advising

Geneva Global and the Gates Foundation released [Charting the Constellation of Advisors](#), mapping the ecosystem of professionals who help ultra-high-net-worth donors give more strategically. Several IPAs contributed, including [Akruti Desai](#), [Alanna Casselle Chew](#), [Sharmila Rao Thakkar](#), and [Dien Yuen](#).

Connect with Us

- Enrollment is now open for the October [Certified Impact Philanthropy Advisor Program](#). Register by October 10, with classes starting the week of October 14.

- Join the [October 9 Info Session](#) to get details on the IPA program and save \$250 on the registration.
- If you're attending the [Charitable Gift Planner's Conference](#), October 15-17, say hello to our IPA presenters: [Crystal Thompkins](#), [Aquanetta Betts](#), [Brantley Boyett](#), [Michael Davis](#), [Tamisha Keith](#), and [Rick Peck](#).

We'll be back next month with more resources, stories, and opportunities to support your advising journey.

Warmly,
Team Daylight



IPA and friends gather after the DAF Giving Summit in DC.

In the Field: Where to Find Us

SEPTEMBER

- [Future Proof Festival](#) in Huntington Beach (September 7-10)
- [IPA Info Session](#) Virtual (September 9)
- [DAF Giving Summit](#) in Washington DC (September 17-19)
- [IDPC Meeting](#) in Grand Rapids (September 24-26)

OCTOBER

- [WMI Singapore CIPP Program](#) in Singapore (October 6-10)
- [IPA Info Session](#) Virtual (October 9)
- [CGP Conference 2025](#) in Indianapolis (October 15-17)
- [MN Gift Planning Association Annual Conference](#) in Minneapolis (October 28-29)



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Daylight Advisors, 1752 NW Market Street, Suite 900, Seattle, WA

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