



Revealing a greater impact

It's back-to-school time for many, so why not you too?

Amidst a historic intergenerational transfer of wealth, rising needs, and interest in philanthropy, now is the time to reinvigorate and elevate the practice of impact advising. Registration is open for our [Certified Impact Philanthropy Advisor](#) (IPA) program for October and January, so grab your spot! As an added incentive, Daylight is now a CFP Board Continuing Education Sponsor and offers programs accepted for continuing education credit by CFRE International and the Certified Specialist in Planned Giving Certification.

Our Insights Tour features the "Adapting to 8 Trends in Philanthropic Advising" presentation online and in person. Thus far, we've been in Denver, Westminster, and Aspen and conducted three presentations online. Check out our [tour dates](#) and join us if you can!

Looking ahead, Daylight is launching a podcast to augment your training with the latest thinking on philanthropy and social impact. We are also releasing several one-hour continuing education programs to help you meet year-end reporting deadlines.

As industry practitioners, we remain in the field near and far, even as we build Daylight's learning stack. Find us at a conference or join one of our events!

Please remember to follow us on [LinkedIn](#) and [Instagram](#).

In partnership,

Dien and Team Daylight
learn@daylightadvisors.com

Philanthropy Can Be Every Advisor's Business

We are excited to see our article, "[Positioning Yourself for Growth and Philanthropic Success with Families](#)," published in Wealthmanagement.com's MidYear Outlook report. Mike Rea and Dien Yuen share how financial advisors play a natural and significant role in a client's philanthropic journey simply by listening, guiding client conversations, expanding their knowledge, and efficiently connecting them to strategic advice and resources where needed. Yet, not all financial advisors have the basic knowledge, fluency, and cultural dexterity to engage in philanthropic conversations or help support the needs of increasingly sophisticated clients.

Partnership to Expand Access to Training for Women of Color



Daylight and [Women of Color in Fundraising and Philanthropy](#) (WOC) are joining together to open the doors to the training needed to become a successful philanthropic advisor. Under the leadership of [Yolanda F. Johnson](#), WOC is leading the way for professional development among women of color in the philanthropy sector. This partnership offers WOC members an exclusive discount to participate in Daylight's certified Impact Philanthropy Advisor program. Let us know if you'd like to learn more.

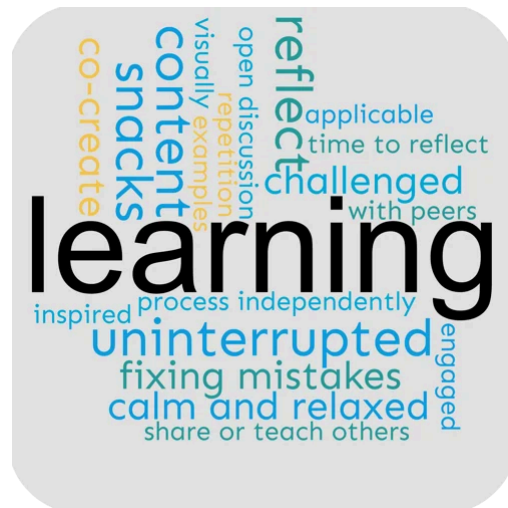
I Learn Best When....

To kick off last month's information sessions about the [Certified Impact Philanthropy Advisor](#) (IPA) program, we asked attendees to complete the phrase "[I learn best when....](#)"

The top responses from attendees indicated that the best learning happens

- In open discussions with others
- Through practice and repetition
- With engaging topics and content
- With snacks

How do you learn best? Share your response with us.



Be a Certified Impact Philanthropy Advisor!

The Certified [Impact Philanthropy Advisor](#) (IPA) program was developed in collaboration with Daylight's Advisory Board, which includes influential leaders in the wealth and philanthropic advisory industries. We are lucky to have Padric Scott, President and CEO of Crossroad Capital Partners, share his expertise with us. He's also participating in our October cohort!



**PHILANTHROPY
ADVISOR**

Powered by Daylight

A NEW STANDARD FOR IMPACT

Daylight Advisory Board

Padric H.B. Scott,

Crossroad Capital Partners

"Consider the IPA Certificate a launching pad to elevate and strengthen one's confidence in being able to better serve those they're called to guide. I'm excited about the domino effect that will be felt throughout time by the advisors and consultants who lean into the wisdom that is collectively shared here."



In the Field: Where to Find Us

SEPTEMBER

- [Wealthies Award in NYC](#) (Sept 5)
- Daylight Insights Tour: 8 Trends in Philanthropic Advising in NYC (Sept 5)
- [Future Proof Festival](#) in Huntington Beach (Sept 15 - 18)
- [National Forum on Family Philanthropy](#) in Atlanta (Sept 18- 20)
- CHIP: Impact Investing & Philanthropy Virtual (Sept 25)
- Daylight Insights Tour: 8 Trends in Philanthropic Advising in Seattle (Sept 26)
- [South Sound Philanthropy Summit](#) in Tacoma (Sept 27)

OCTOBER

- Daylight Insights Tour: 8 Trends in Philanthropic Planning Virtual (Oct 9)
- [DAF Giving Summit](#) in Nashville (Oct 16-18)
- [WMI Certificate in Philanthropy & Social Impact](#) in Singapore (Oct 19-26)
- [SOCAP](#) in San Francisco (Oct 28 - 29)
- [Charitable Gift Planners Annual Conference](#) in Orlando (Oct 28-29)



Daylight is a global professional development community for philanthropy and social impact. Together with advisors and families, we support the practices and networks to maximize philanthropy's potential for transforming lives.



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